



Memo

To: Board of Directors
From: Larrie Ann Davis
Date: May 14, 2018
Subject: Resolution No. 445, Determining Appropriation Limitation

Attached is a draft of Resolution No. 445, determining the District's Appropriation Limitation to be \$1,514,046 for Fiscal Year 2018-19. This is a resolution that is adopted annually. The calculations are based on last year's appropriation limitation and data supplied by the State Department of Finance.

2018-19 Calculation

1. Prior Year Appropriations Limit			\$1,444,011
2. Change in California per Capita Personal Income	3.67%	1.0367	
3. Change in County Population	1.14%	<u>1.0114</u>	
4. Calculation Factor (2 * 3)			<u>1.0485</u>
2018-19 Proposed Appropriations Limit (1 * 4)			<u><u>\$1,514,046</u></u>

The District selects the change in population within the Unincorporated Areas of the County of San Bernardino as the "change in population" factor used in determining the annual appropriation limitation.

We recommend that the Board adopt Resolution No. 445 as presented.

Crestline Village Water District

Appropriations Limit Calculations:

2011-12 Calculation

1. Prior Year Appropriations Limit			\$1,067,307
2. Change in California per Capita Personal Income	2.51%	1.0251	
3. Change in County Populator	1.05%	1.0105	
4. Calculation Factor (2 * 3)			1.0359
2011-12 Appropriations Limit (1 * 4)			<u>\$1,105,623</u>

2012-13 Calculation

1. Prior Year Appropriations Limit			1,105,623
2. Change in California per Capita Personal Income	3.77%	1.0377	
3. Change in County Populator	0.86%	1.0086	
4. Calculation Factor (2 * 3)			1.0466
2012-13 Appropriations Limit (1 * 4)			<u>\$1,157,145</u>

2013-14 Calculation

1. Prior Year Appropriations Limit			\$1,157,145
2. Change in California per Capita Personal Income	5.12%	1.0512	
3. Change in County Populator	0.85%	1.0085	
4. Calculation Factor (2 * 3)			1.0601
2013-14 Appropriations Limit (1 * 4)			<u>\$1,226,689</u>

2014-15 Calculation

1. Prior Year Appropriations Limit			1,226,689
2. Change in California per Capita Personal Income	-0.23%	0.9977	
3. Change in County Populator	0.78%	1.0078	
4. Calculation Factor (2 * 3)			1.0055
2014-15 Appropriation Limit (1 * 4)			<u>\$1,233,436</u>

2015-16 Calculation

1. Prior Year Appropriations Limit			1,233,436
2. Change in California per Capita Personal Income	3.82%	1.0382	
3. Change in County Populator	1.09%	1.0109	
4. Calculation Factor (2 * 3)			1.0495
2015-16 Appropriations Limit (1 * 4)			<u>\$1,294,491</u>

2016-17 Calculation

1. Prior Year Appropriations Limit			1,294,491
2. Change in California per Capita Personal Income	5.37%	1.0537	
3. Change in County Populator	0.93%	1.0093	
4. Calculation Factor (2 * 3)			1.0635
2016-17 Appropriation Limit (1 * 4)			<u>\$1,376,691</u>

2017-18 Calculation

1. Prior Year Appropriations Limit			1,376,691
2. Change in California per Capita Personal Income	3.69%	1.0369	
3. Change in County Populator	1.16%	1.0116	
4. Calculation Factor (2 * 3)			1.0489
2017-18 Appropriation Limit (1 * 4)			<u>\$1,444,011</u>

2018-19 Calculation

1. Prior Year Appropriations Limit			1,444,011
2. Change in California per Capita Personal Income	3.67%	1.0367	
3. Change in County Populator	1.14%	1.0114	
4. Calculation Factor (2 * 3)			1.0485
2018-19 Proposed Appropriations Limit (1 * 4)			<u><u>\$1,514,046</u></u>

- A. **Price Factor:** Article XIII B specifies that local jurisdictions select their cost of living factor to compute their appropriation limit by a vote of their governing body. The cost of living factor provided here is per capita personal income. If the percentage change in per capita personal income is selected, the percentage change to be used in setting the fiscal year 2018-19 appropriation limit is:

Per Capita Personal Income

Fiscal Year (FY)	Percentage change over prior year
2018-19	3.67

- B. Following is an example using sample population change and the change in California per capita personal income as growth factors in computing a 2018-19 appropriation limit.

2018-19:

Per Capita Cost of Living Change = 3.67 percent
Population Change = 0.78 percent

Per Capita Cost of Living converted to a ratio: $\frac{3.67 + 100}{100} = 1.0367$

Population converted to a ratio: $\frac{0.78 + 100}{100} = 1.0078$

Calculation of factor for FY 2018-19: $1.0367 \times 1.0078 = 1.0448$

Fiscal Year 2018-19

Attachment B
Annual Percent Change in Population Minus Exclusions*
January 1, 2017 to January 1, 2018 and Total Population, January 1, 2018

County City	<u>Percent Change</u>	<u>--- Population Minus Exclusions ---</u>		<u>Total</u>
	2017-2018	1-1-17	1-1-18	1-1-2018
San Bernardino				
Adelanto	-0.02	34,603	34,597	35,293
Apple Valley	0.87	73,349	73,984	73,984
Barstow	0.54	23,888	24,018	24,411
Big Bear Lake	2.00	5,404	5,512	5,512
Chino	1.03	80,677	81,511	86,757
Chino Hills	4.61	79,498	83,159	83,159
Colton	0.45	53,482	53,724	53,724
Fontana	0.92	210,071	212,000	212,000
Grand Terrace	0.26	12,492	12,524	12,524
Hesperia	1.32	93,590	94,829	94,829
Highland	1.10	54,167	54,761	54,761
Loma Linda	0.16	23,824	23,862	23,946
Montclair	0.80	39,012	39,326	39,326
Needles	-0.12	5,183	5,177	5,177
Ontario	1.39	175,157	177,589	177,589
Rancho Cucamonga	0.79	175,282	176,671	176,671
Redlands	0.49	70,851	71,196	71,196
Rialto	0.55	106,455	107,041	107,041
San Bernardino	0.49	218,521	219,590	221,130
Twentynine Palms	3.52	17,679	18,301	27,046
Upland	0.10	76,937	77,017	77,017
Victorville	0.01	119,958	119,971	123,701
Yucaipa	0.61	54,317	54,651	54,651
Yucca Valley	0.38	21,752	21,834	21,834
Unincorporated	1.14	300,371	303,791	311,659
County Total	0.95	2,126,520	2,146,636	2,174,938

*Exclusions include residents on federal military installations and group quarters residents in state mental institutions, state and federal correctional institutions and veteran homes.